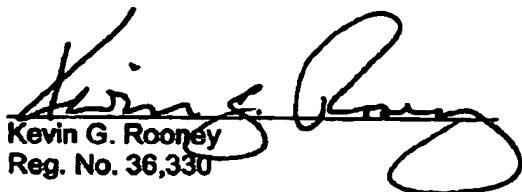


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Applicants are of the opinion that no fee is due a result of this amendment, however, if any additional charges or credits are necessary to complete this communication, please apply them to Deposit Account No. 23-3000.

Respectfully submitted,

WOOD, HERRON & EVANS, L.L.P.



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04/27/2005 TLOVELAC 00000002 233000 10699422
Sale Ref: 00000002 DAH: 233000 10699422
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04/27/2005 TLOVELAC 00000002 233000 10699422
01 FC:1202 200.00 DA

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